

Sivalls Inc., 2200 East 2ND ST, Odessa TX 79760

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EXCLUSIVE DISTIBUTOR AUTHORIZATION

This letter is to inform you that "USA DENIMEX INC", USA corporation, located at 2825 Wilcrest Dr. Suite 580, Houston, TX 77042 is an Exclusive Authorized Distributor of Sivalls, Inc., located at 2200 E. 2nd Street, Odessa, TX 79760 USA. In the capacity of Exclusive Distributor, "USA DENIMEX INC" is the only company officially authorized to provide technical and commercial proposals, negotiate due dates for delivery and any other conditions, supply Equipment and provide technical support and services within the territory of Ukraine.

Furthermore, we would like to inform you, that "USA DENIMEX INC" and its Ukrainian entity "DENIMEX UKRAINE LLC" have an authorized service station, located at 9 Lysna Street, Dykanka, Poltava Region. Service station is fully equipped with all necessary tools and instruments to service and maintain Sivalls, Inc. equipment. DENIMEX's technical personnel has been fully trained by us and is officially certified to perform maintenance and service work.

Vice-President Sivalls, Inc.



Jack Zuerker